

CEO Networking: Shared Challenges, Practical Solutions

LIC Summer CEO Forum

Virgin Hotels Nashville | August 26-28, 2024 | www.loma.org/LICCEO

Agenda

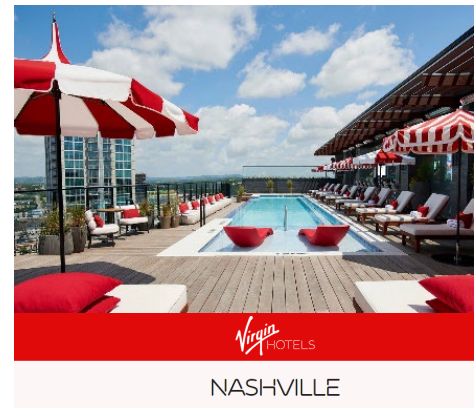
See Below for the Earlybird Attendee List

Monday, August 26, 2024

- 8-11:30 am **LIC Board Meeting with Continental Breakfast** (*Current/Past Board Members Only*)
- 1-9:00 pm **Nashville Tour & Backstage Dinner Show** (*Board, CEO Attendees, and Registered Spouses*)
Put on those cowboy boots—and delve into the heart of country music magic! We'll start by seeing the sights on a guided walking tour, followed by dinner at Backstage Nashville, where you'll get up close and personal with hit songwriters, featuring country music's greatest hits and the stories behind them.

Tuesday, August 27, 2024

- 8:00 am **Continental Breakfast**
- 8:30 am **Welcome & Attendee Introductions**
- 10:00 am **Networking Break**
- 10:30 am **Technology Trends**
Dave Gritz, CEO and Tony Lew, Managing Director, InsurTech NY
Emerging trends, disruptors, and how to monitor the tech landscape.
- 11:30 am **Executive Book Review: CEO Excellence**
Steve Shaffer, LIC Immediate Past Board Chair, will moderate a formatted review of *CEO Excellence: The Six Mindsets That Distinguish the Best Leaders from the Rest*. Published by McKinsey & Company, this is an insight-packed, revelatory look at how the best CEOs do their jobs, based on extensive interviews with today's most successful corporate leaders. During this first-of-its kind session, six LIC CEO Forum members will offer a prepared, 20-minute summary review of each of the "Six Mindsets," along with facilitated group discussion to fully consume the value of this book. Book is included with your registration.
- 12:30 pm **Networking Luncheon**
- 1:30 pm **Executive Book Review Part II**
Reviews of the remaining Mindsets will continue, wrapping up with a final group discussion.
- 3:00 pm **Adjourn for the Day**
- 5:30-6:30 pm **Networking Reception** (*Board, CEO Attendees, and Registered Spouses*)
Enjoy heavy hors-d'oeuvres and views at the hotel's Event Lawn, with free time to continue the fun in Nashville.



[LIC Hotel Reservation Link](#)

Wednesday, August 28, 2024

- 8:00 am **Continental Breakfast**
- 8:30 am **LIMRA Market Research Update**
John Carroll, SVP, Head of Life Insurance and Annuities, US and Canada LIMRA and LOMA
- 10:00 am **Facilitated Discussion on Requested Topics**
You set the agenda for discussion with CEO peers on the topics most relevant to you. Recent topics have ranged from Artificial Intelligence to Economic/Investment Forecast to Recruiting and Succession Planning.
- 11:30 am **Adjourn**

Earlybird Attendee List *(July 10, 2024)*

1891 Financial Life - Lisa Bickus, CEO
American Savings Life - Byron Allen, President/CEO
BetterLife - Chris Campbell, CEO
Catholic Life - Christopher Belz, President/CEO
Catholic Order of Foresters - Greg Temple, President and CEO
Catholic Union of Texas, The KJT - Chris Urban, President
Converge Re - Craig Buck, CEO
Converge Re - Erin Anders, Head of Business Development
CSA Fraternal Life - John Kielczewski, President / CEO
GPM Life - Peter Hennessey IV, President
Heritage Life - Pete McPherson, Senior Vice President
Homesteaders Life - Steve Shaffer, CEO
Investors Preferred Life - Nikki Pethtel, President
KSKJ Life - Tony Mravle, President & CEO
Liberty Bankers - Brad Phillips, Chief Executive Officer
LIC - Audrey Wittenburg, Associate Director
LIC - Dean Lambert, Executive Director
Navy Mutual - Brian Luther, President & CEO
Puritan Life - Dierdre Woodruff, Sr. Vice President
Silac Insurance Company - Dan Acker, President & Chief Marketing Officer
Slovene National Benefit Society - Joe Evanish, National President
SWBC Life Insurance Co. - Joan Cleveland, President & Chief Executive Officer
Teachers Life - Kayte Fredrickson, President & CEO
Texas Service Life - Susan Thomas, President/CEO
Toronto Police Widows and Orphans Fund - Sylvi Karr, CEO and President
TruStage Preplanning Solutions - Fernand LeBlanc, VP, Preplanning Solutions
USAlliance Life and Security Company - Jack Brier, President
WAEPA - Shane Canfield, CEO

