

LIC CEO FORUM
**CEO Networking:
Shared Challenges,
Practical Solutions**



LIC Summer CEO Forum

Virgin Hotels Nashville | August 26-28, 2024 | www.loma.org/LICCEO

Agenda & Sample Attendee List

Monday, August 26, 2024

8-11:30 am **LIC Board Meeting with Continental Breakfast** *(Current/Past Board Members Only)*

1-9:00 pm **Nashville Outing & Dinner** *(Board, CEO Attendees, and Registered Spouses)*

Put on those cowboy boots—and delve into the heart of country music magic! Get ready for this intimate and authentically Nashville rendezvous, where you'll get up close and personal with hit songwriters, featuring country music's greatest hits and the stories behind them.

Tuesday, August 27, 2024

8:00 am **Continental Breakfast**

8:30 am **Welcome & Attendee Introductions**

10:00 am **Networking Break**

10:30 am **Financial/Investment Presentation**

11:30 am **Executive Book Review**

Steve Shaffer, LIC Immediate Past Board Chair, will moderate a formatted review of *CEO Excellence: The Six Mindsets That Distinguish the Best Leaders from the Rest*. Published by McKinsey & Company, this is an insight-packed, revelatory look at how the best CEOs do their jobs, based on extensive interviews with today's most successful corporate leaders.

During this first-of-its kind session, six LIC CEO Forum members will offer a prepared, 20-minute summary review of each of the "Six Mindsets," along with facilitated group discussion to fully consume the value of this book. Book is included with your registration.

12:30 pm **Networking Luncheon**

1:30 pm **Executive Book Review Part II**

Reviews of the remaining Mindsets will continue, wrapping up with a final group discussion.

3:00 pm **Adjourn for the Day**

6:30 pm **Networking Dinner** *(Board, CEO Attendees, and Registered Spouses)*

Wednesday, August 28, 2024

8:00 am **Continental Breakfast**

8:30 am **Presentation**

10:00 am **Facilitated Discussion on Requested Topics**

You set the agenda for discussion with CEO peers on the topics most relevant to you. Topics at recent CEO Forums have ranged from Artificial Intelligence to Economic & Investment Forecast to Recruiting and Succession Planning. Submit your questions or discussion topics at registration.

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[LIC Reservation Link](#)

Book your room early!

11:30 am **Adjourn**

Sample Attendee List *(from last year)*

1891 Financial Life - Lisa Bickus, CEO
American Savings Life - Byron Allen, President/CEO
BetterLife - Chris Campbell, CEO
Catholic Life - Christopher Belz, President/CEO
Catholic Order of Foresters - Gregory Temple, President and CEO
CL Life and Annuity Insurance - Richard Hodgdon, President/CEO
Columbian Mutual Life - Mike Fosbury, President & CEO
Converge Re - Erin Anders, Head of Business Development
CSA Fraternal Life - John Kielczewski, President / CEO
ELCO Mutual Life and Annuity - David Bruce, President
GPM Life - Peter Hennessey IV, Executive VP & COO
Heritage Life - Peter McPherson, Senior Vice President
Homesteaders Life Co - Steve Shaffer, CEO
Investors Preferred Life Ins. Co. - Nikki Pethtel, President & CFO
KSKJ Life - Tony Mravle, President & CEO
LCBA Life- Douglas Tuttle, President and CEO
Liberty Bankers Insurance Group - Brad Phillips, CEO
Navy Mutual Aid Association - Brian Luther, President & CEO
Optimum Life Reinsurance - Francois Duguay, EVP & Chief Actuary
Puritan Life - Dierdre Woodruff, Sr. Vice President
Royal Arcanum - Nicholas Benoit, COO
Security National Life - Jason Overbaugh, VP
SILAC - Dan Acker, President & Chief Marketing Officer
SILAC - Rudy Mehl, Vice President, Sales
Slovene National Benefit Society - Joseph Evanish, CEO
SWBC Life - Joan Cleveland, President & Chief Executive Officer
Texas Service Life Insurance Company - Susan Thomas, CEO
Toronto Police Widows and Orphans Fund - Sylvi Karr, CEO and Pres
TruStage - Tammy Schultz, President, Preplanning Solutions
TruStage - Fernand LeBlanc, VP, Strategy and Innovation
United Benefits - Charlie Allison, President