

Strategies for Innovation at Smaller Companies



LIC Technology Committee Meeting

Phoenix | October 2-3, 2024 | www.loma.org/LICTECH

Hosted By:

PuritanLife &  benekiva

PRELIMINARY AGENDA & SAMPLE ATTENDEE LIST

Wednesday, October 2, 2024

2:00 pm MT **Meeting at Desert Botanical Garden**

Welcome & Attendee Introductions/Activity Reports

What's the most important news in your life today, personally and professionally? Get to know your fellow IT execs and hear what's going on at their companies.

3:00 pm MT **Facilitated Discussion**

Discussion topics are selected by the registrants.

4:00 pm MT **Adjourn for the Day**

6:30 pm MT **Hosted Networking Dinner in Old Town Scottsdale**

Thursday, October 3, 2024

8:00 am MT **Breakfast at Puritan Life**

Followed by carpool transportation to Desert Botanical Garden

9:00 am MT **Meeting at Desert Botanical Garden**

Case Study: Puritan Life & Benekiva

10:00 am MT **Facilitated Discussion Continued**

11:30 am MT **Networking Luncheon at Gertrude's Hosted by Benekiva**

12:30 pm MT **Open Time at Desert Botanical Garden** (approx. 2 hours typical)

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SAMPLE ATTENDEE LIST (from last year)

AgentSync - Rachel Norkin, Senior CSM
AgentSync - Robby Allen, Chief Revenue Officer
Allen Bailey and Associates, Inc. - Salem Hildebrandt, Actuarial Consultant
American Fraternal Alliance - Kate Chillinsky, Director of Member Engagement & Communications (Remote)
American Fraternal Alliance - Kendra Ansley, Managing Director (Remote)
American Savings Life Insurance - John Shirts, Chief Financial Officer
American Savings Life Insurance Co. - James Gilbert, Director of IT (Remote)
Arctic Wolf Networks - Ben Clark, Senior Manager, Security Operations
Arctic Wolf Networks - Jeff Warling, Manager, Concierge Services
Balanced Growth Consulting - Jason Bordui, President & Founder
Balanced Growth Consulting - Ted Mackenzie, Business Development Executive
BetterLife - Don Nieland, Sr Vice President and Corporate Secretary (Remote)
BetterLife - Jake Illing, Director - Software Development (Remote)
CASO Document Management - Mike Drew, SVP Technology & Operation
Catholic Life Insurance - Christopher Belz, Executive Vice President/Corporate Relations
Catholic Life Insurance - Mike Belz, President and Chief Executive Officer
Catholic Life Insurance - Scott Brant, Senior Vice President, IT
Catholic Life Insurance - Tricia Michalek, Vice President - Operations
Catholic Order of Foresters - Joni Kazmierczak, VP of Operations
Columbian Financial Group - Kelly Klink, Assistant Vice President, Corporate Projects and Customer Service
CSA Fraternal Life - Nick Kosmas, Interim Secretary / Treasurer
ELCO Mutual Life and Annuity - George Seyter, VP CISO (Remote)
ELCO Mutual Life and Annuity - Silvio Rodia, VP/CRO (Remote)
GPM Life - Craig Bourquin, AVP of IT
GPM Life - Gregory Lawler, CIO
GPM Life - Jay Moyer, Vice President - Director of Marketing
GPM Life - Pam Hutchins, Senior Vice President and Chief Actuary
GPM Life - Robert Draper, Vice President - Investments
GPM Life - Tonya Carroll, VP, Customer Experience Officer
GTN - Eric Lambert, Senior Vice President
Heritage Life Insurance Company - Michelle Casaus, Asst VP of Operations
Hermann Sons Life - Jon Thompson, Director of Information Technology
Hermann Sons Life - Samantha Kelley, Vice President of Operations and COO
illustrate inc - Lyndon Edwards, President
iPipeline - Michael Deck, Software Sales Director
iPipeline - Roy Goodart, VP, Product Management
Kemper - Saud Khan, MBA Leadership Rotation
Manage My Limited - Mark Moran, Chief Product Officer
Management Data, Inc. - Jeremy Bourland, Vice President Business Development
Management Research Services, Inc. - Steve DeLonge, Director of Client Success
NSS Life - Al Burns, Chief Information Officer
QLAdmin - Greg Garza, CTO & Director of Software Development
QLAdmin - Kat Correa, Chief Marketing Officer
Slovene National Benefit Society - Terry Champ, Chief Information Officer
Solutions3000 - Brandon Nichols, Owner
SPJST - Brett Wheeler, Senior Accountant (Remote)
SPJST - Roy Vajdak, Controller
Tapp Solutions - Michael Potter, CEO
Trilogy Actuarial Solutions - Amy Phillips, Partner